

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
)
)
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹)
)
Debtors.)
)
)

PLAN SUPPLEMENT

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) submit this plan supplement (this “Plan Supplement”) in support of, and in accordance with, the Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 723] (as may be modified, amended, or supplemented from time to time, the “Plan”). Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan. The documents contained in this Plan Supplement are integral to, part of, and incorporated by reference into the Plan. These documents have not yet been approved by the Bankruptcy Court. If the Plan is confirmed by the Bankruptcy Court, the documents contained in this Plan Supplement will be approved by the Bankruptcy Court pursuant to the Confirmation Order.

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The Plan Supplement includes the following materials in connection with confirmation (each as defined in the Plan):

- Exhibit A – the Assumed Executory Contracts and Unexpired Leases Schedule;
- Exhibit B – Amended Schedule of Retained Causes of Action;
- Exhibit C – Wind-Down Transaction Memorandum;
- Exhibit D – Wind-Down Budget;
- Exhibit E – Plan Administrator Agreement; and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Exhibit F – Litigation Trust Agreement.

The Debtors shall have the right to alter, amend, modify, or supplement the documents contained in the Plan Supplement up to the Effective Date as set forth in the Plan.

The Debtors anticipate that the Debtors' corporate names will be changed prior to the Combined Hearing (as defined below), and that the corporate names in the Plan Supplement Documents will be changed accordingly. The changes to each of the Debtors' respective corporate names are as follows:

	Current Name	Proposed New Name
1.	Compute North Holdings, Inc.	Mining Project Wind Down Holdings Inc.
2.	Compute North LLC	Mining Project Wind Down LLC
3.	CN Pledgor LLC	Mining Project Wind Down Pledgor LLC
4.	Compute North Member LLC	Mining Project Wind Down Member LLC
5.	CN Corpus Christi LLC	Mining Project Wind Down Corpus Christi LLC
6.	CN Atoka LLC	Mining Project Wind Down Atoka LLC
7.	CN Big Spring LLC	Mining Project Wind Down BS LLC
8.	CN Colorado Bend LLC	Mining Project Wind Down Colorado Bend LLC
9.	CN Developments LLC	Mining Project Wind Down Developments LLC
10.	CN Equipment LLC	Mining Project Wind Down Equipment LLC
11.	CN King Mountain LLC	Mining Project Wind Down King Mountain LLC
12.	CN Minden LLC	Mining Project Wind Down MDN LLC
13.	CN Mining LLC	Mining Project Wind Down Mining LLC
14.	Compute North NC08 LLC	Mining Project Wind Down NC08 LLC
15.	Compute North NY09 LLC	Mining Project Wind Down NY09 LLC
16.	Compute North SD, LLC	Mining Project Wind Down STHDAK LLC
17.	Compute North Texas LLC	Mining Project Wind Down Texas LLC
18.	Compute North TX06 LLC	Mining Project Wind Down TX06 LLC
19.	Compute North TX10 LLC	Mining Project Wind Down TX10 LLC

As of the date hereof, the Debtors are still engaged in negotiations with various creditors and other parties in interest with respect to the terms of the documents contained in the Plan Supplement. Consequently, the documents contained in the Plan Supplement may not be final, and the Debtors reserve all rights to amend, revise, or supplement the Plan Supplement at any time before the Effective Date, or any such other date as may be permitted by the Plan or by order of the Bankruptcy Court.

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Dated: January 18, 2022
Houston, Texas

/s/ James T. Grogan III

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